

Poll conducted by Research Co. on Resource Development in Canada on behalf of LNG Canada - March 12, 2019

Do you have a positive or negative opinion of each the following energy sources?



	GENDER		AGE			REGION						
	Canada	Male	Female	18-34	35-54	55+	BC	Alberta	SK / MB	Ontario	Quebec	Atlantic
Wind												
Very positive	41%	46%	37%	49%	38%	40%	42%	34%	51%	37%	51%	51%
Moderately positive	39%	38%	41%	32%	41%	42%	42%	40%	33%	42%	34%	35%
Moderately negative	8%	8%	8%	6%	6%	10%	9%	12%	10%	6%	7%	5%
Very negative	3%	3%	3%	2%	4%	4%	1%	3%	1%	5%	4%	2%
Not sure	8%	5%	11%	11%	12%	4%	6%	12%	4%	10%	4%	7%
Geothermal												
Very positive	26%	31%	20%	22%	25%	28%	29%	26%	34%	22%	22%	33%
Moderately positive	35%	38%	32%	34%	36%	36%	41%	34%	36%	32%	38%	35%
Moderately negative	8%	7%	8%	11%	8%	6%	6%	10%	6%	8%	12%	2%
Very negative	1%	1%	1%	2%	0%	1%	0%	1%	4%	1%	0%	2%
Not sure	30%	22%	39%	32%	31%	29%	24%	28%	19%	37%	27%	28%
Biomass												
Very positive	12%	16%	7%	14%	15%	8%	8%	13%	15%	10%	15%	16%
Moderately positive	25%	31%	18%	26%	24%	25%	31%	18%	18%	23%	36%	21%
Moderately negative	9%	10%	8%	14%	8%	7%	9%	13%	12%	7%	10%	9%
Very negative	2%	2%	3%	3%	2%	2%	1%	3%	4%	2%	2%	5%
Not sure	52%	41%	64%	43%	51%	58%	50%	53%	51%	58%	37%	49%
Hydropower												
Very positive	37%	48%	27%	36%	36%	40%	39%	38%	34%	37%	42%	35%
Moderately positive	39%	37%	42%	38%	36%	42%	42%	43%	49%	35%	39%	37%
Moderately negative	9%	7%	12%	7%	10%	10%	8%	7%	7%	11%	8%	7%
Very negative	2%	2%	2%	4%	2%	1%	2%	0%	1%	2%	3%	7%
Not sure	12%	7%	16%	16%	15%	7%	9%	12%	7%	14%	8%	14%

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Do you have a positive or negative opinion of each the following energy sources?



	GENDER		AGE			REGION						
	Canada	Male	Female	18-34	35-54	55+	BC	Alberta	SK / MB	Ontario	Quebec	Atlantic
Coal												
Very positive	7%	9%	6%	12%	7%	5%	10%	9%	4%	6%	8%	12%
Moderately positive	17%	15%	18%	23%	17%	13%	15%	37%	18%	13%	18%	7%
Moderately negative	23%	21%	26%	24%	25%	21%	28%	16%	21%	24%	26%	16%
Very negative	38%	46%	31%	22%	31%	54%	36%	25%	43%	40%	36%	49%
Not sure	14%	9%	19%	19%	20%	7%	12%	13%	13%	16%	12%	16%
Natural Gas												
Very positive	25%	26%	24%	20%	19%	34%	30%	34%	31%	22%	18%	28%
Moderately positive	44%	48%	40%	36%	46%	47%	41%	46%	45%	45%	46%	33%
Moderately negative	16%	15%	18%	18%	19%	13%	19%	7%	12%	16%	19%	21%
Very negative	5%	5%	5%	8%	5%	3%	0%	4%	4%	5%	11%	9%
Not sure	10%	6%	13%	18%	11%	3%	9%	9%	7%	12%	6%	9%
Oil												
Very positive	12%	15%	10%	13%	12%	12%	17%	21%	18%	8%	9%	14%
Moderately positive	31%	34%	28%	30%	27%	34%	31%	44%	24%	31%	28%	28%
Moderately negative	29%	29%	29%	29%	29%	29%	28%	10%	30%	33%	33%	23%
Very negative	17%	17%	17%	14%	17%	19%	14%	12%	18%	16%	25%	26%
Not sure	11%	6%	15%	13%	15%	6%	10%	13%	10%	12%	6%	9%

All things considered, do you support or oppose resource development projects?



	GENDER		AGE			REGION						
	Canada	Male	Female	18-34	35-54	55+	BC	Alberta	SK / MB	Ontario	Quebec	Atlantic
Strongly support	30%	38%	22%	24%	29%	35%	34%	47%	36%	23%	35%	26%
Moderately support	49%	45%	53%	49%	46%	52%	45%	40%	43%	55%	49%	42%
Moderately oppose	7%	7%	7%	11%	6%	5%	6%	6%	6%	8%	6%	7%
Strongly oppose	2%	1%	3%	2%	2%	2%	3%	1%	3%	2%	1%	0%
Not sure	12%	9%	15%	15%	17%	7%	12%	6%	12%	12%	9%	26%

All things considered, do you agree or disagree with each of the following statements?



	GENDER			AGE			REGION					
	Canada	Male	Female	18-34	35-54	55+	BC	Alberta	SK / MB	Ontario	Quebec	Atlantic
<i>I am tired of nothing getting built in Canada</i>												
Strongly agree	27%	32%	21%	19%	24%	33%	19%	51%	27%	27%	12%	30%
Moderately agree	34%	34%	35%	37%	33%	34%	37%	29%	39%	33%	39%	28%
Moderately disagree	19%	17%	21%	21%	20%	17%	22%	9%	18%	18%	30%	14%
Strongly disagree	11%	9%	12%	14%	11%	8%	10%	3%	4%	12%	13%	14%
Not sure	9%	8%	11%	9%	12%	8%	12%	7%	12%	9%	4%	14%
<i>Canada's reputation is harmed by protests against resource development projects</i>												
Strongly agree	19%	25%	13%	12%	15%	26%	17%	40%	16%	17%	11%	21%
Moderately agree	36%	35%	36%	37%	34%	36%	32%	41%	40%	34%	37%	35%
Moderately disagree	20%	21%	19%	22%	19%	20%	19%	9%	16%	22%	30%	12%
Strongly disagree	11%	10%	13%	15%	11%	10%	17%	4%	9%	11%	9%	16%
Not sure	14%	9%	19%	14%	21%	8%	15%	6%	18%	15%	12%	16%
<i>Canada's economy will suffer if we can't build resource development projects</i>												
Strongly agree	30%	35%	25%	18%	26%	41%	27%	56%	34%	25%	26%	37%
Moderately agree	40%	39%	41%	43%	40%	38%	41%	28%	36%	43%	44%	33%
Moderately disagree	13%	13%	13%	16%	14%	10%	17%	3%	9%	12%	20%	9%
Strongly disagree	4%	4%	4%	6%	4%	3%	4%	6%	6%	3%	4%	7%
Not sure	13%	10%	16%	18%	16%	8%	11%	7%	15%	16%	6%	14%
<i>Canada has a responsibility to export natural gas to reduce greenhouse gas emissions in other countries</i>												
Strongly agree	18%	20%	16%	14%	20%	20%	19%	19%	18%	17%	19%	23%
Moderately agree	42%	44%	40%	43%	41%	42%	38%	40%	37%	43%	53%	30%
Moderately disagree	16%	18%	14%	19%	13%	16%	19%	19%	19%	14%	12%	14%
Strongly disagree	8%	8%	8%	5%	8%	11%	9%	9%	12%	6%	8%	16%
Not sure	16%	10%	22%	19%	19%	12%	15%	13%	13%	20%	8%	16%